

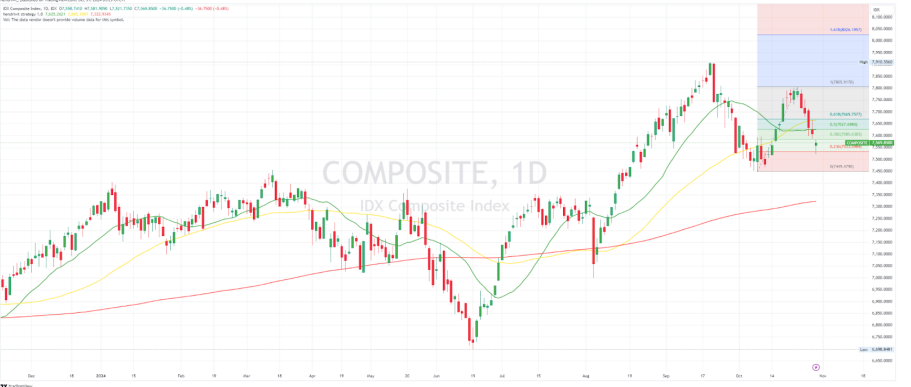
IHSG	7,570
Change (%)	-0.48%
Net Foreign	40.14 T
Support	7510
Resistance	7600

Sectoral	Last	
IDX:IDXBASIC	1,428.2	-0.31%
IDX:IDXCYCLIC	883.3	0.23%
IDX:IDXENERGY	2,718.1	0.12%
IDX:IDXFINANCE	1,519.8	-0.30%
IDX:IDXHEALTH	1,531.3	0.17%
IDX:IDXNONCYC	764.6	-1.21%
IDX:IDXINDUST	1,096.0	-0.17%
IDX:IDXINFRA	1,508.4	-0.04%
IDX:IDXPROPERT	832.8	-0.10%
IDX:IDXTCHNO	3,975.6	-1.14%
IDX:IDXTRANS	1,516.0	-0.12%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	42,142	-0.22%
S&P 500	5,814	-0.33%
NASDAQ Composite	18,608	-0.56%
FTSE 100	8,160	-0.73%
DAX PERFORMANCE-INDEX	19,257	-1.13%
IHSG	7,570	-0.48%
HANG SENG INDEX	20,381	0.00%
Nikkei 225	39,033	-0.62%

Indikator	Tingkat
GDP Growth Rate	3.79 percent
GDP Annual Growth Rate	5.05 percent
Unemployment Rate	4.82 percent
Inflation Rate	1.84 percent
Inflation Rate MoM	-0.12 percent
Interest Rate	6 percent
Balance of Trade	3257 USD Million
Current Account	-3021 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.2 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT
- Pantai Indah Kapuk Dua (PANI) Raih Pendapatan Neto Rp2,09 Triliun
- Bank Neo (BBYB) Toreh Laba dan Tingkatkan Kredit di Kuartal III
- United Tractors (UNTR) Catat Laba Rp15,5T, Naik Tipis di Kuartal III
- Bank Mandiri (BMRI) Cetak Laba Rp42T, Naik 7,56 Persen di Kuartal III
- Laba Bukit Asam (PTBA) Tergerus 14,5 Persen di Kuartal III - 2024

NEWS MARKET
Pasar akan Mix hari ini. Ada beberapa sentimen yang perlu diperhatikan. Laba BRI Tumbuh 2,4% yoy sementara kualitas kredit masih terjaga baik. Data lowongan pekerjaan turun dalam membuat NASDAQ catatkan rekor tertinggi. Harga emas dunia kembali berada di posisi tertinggi sepanjang masa.
1. *Kinerja Keuangan BRI dan Bank Mandiri:*
- BRI mencatat pendapatan bunga sebesar Rp148,79 triliun, naik 12,8% yoy, namun kenaikan beban bunga sebesar 40,2% yoy menekan laba.
- BRI berhasil membukukan laba bersih Rp45,06 triliun pada Januari–September 2024, meningkat tipis 2,4% yoy.
- NIM BRI turun tipis menjadi 7,70%, sementara kredit tumbuh 8,2% yoy dengan fokus pada segmen korporasi dan menengah.
- Bank Mandiri akan merilis laporan keuangan hari ini. Pada semester pertama, Mandiri mencatat laba bersih Rp26,55 triliun, didukung oleh pendapatan bunga dan kredit yang naik 9,64% yoy.
2. *Sentimen Data Tenaga Kerja AS:*
- Data lowongan kerja AS pada September menurun menjadi 7,443 juta dari 8,04 juta pada Agustus, terendah sejak Januari 2021.
- Turunnya lowongan kerja dipengaruhi oleh faktor cuaca di wilayah Selatan AS akibat Badai Helene dan Milton.
- Tingkat PHK di AS meningkat menjadi 1,2% pada September, tertinggi sejak Maret 2023, memberi sinyal akan melambatnya tekanan upah.
3. *Harga Emas Dunia Cetak Rekor:*
- Harga emas mencapai rekor US\$2.775,13 per troy ons, didorong oleh ketidakpastian geopolitik di Timur Tengah dan persaingan pemilihan presiden AS.
- Investor melihat emas sebagai aset aman di tengah ketegangan politik dan ekspektasi penurunan suku bunga The Fed pada 7 November.
4. *Pertumbuhan Ekonomi Eropa dan AS:*
- Rilis data PDB Euro Area diperkirakan meningkat menjadi 0,8% yoy pada kuartal III-2024.
- PDB AS diperkirakan tetap di level 3% untuk kuartal III-2024, menunjukkan pertumbuhan ekonomi yang stabil di tengah ketidakpastian global.
5. *Pengaruh Konflik Timur Tengah pada Harga Minyak:*
- Serangan Israel terhadap Iran yang tidak mengenai fasilitas minyak menyebabkan harga minyak turun sekitar 6%, menghapus kekhawatiran inflasi dari sektor energi.
- Harga minyak Brent dan WTI masing-masing turun menjadi US\$71,42 dan US\$67,38 per barel.
6. *Dampak Potensi Kebijakan The Fed pada Pasar:*
- Data ekonomi dan kebijakan suku bunga The Fed pada 7 November akan menjadi fokus investor, dengan perkiraan penurunan suku bunga 25 basis poin.
Sources : CNBC Indonesia, Trading economic, kontan.co.id ,

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
PSAB	336	Trading Buy	342	352	324	Oversold, entry level: 326-336
BRIS	2,960	Trading Buy	3,010	3,100	2,870	Morning Star, entry level: 2880-2960
RAJA	1,700	Trading Buy	1,730	1,785	1,645	Bullish Harami, entry level: 1650-1700
ANTM	1,630	Trading Buy	1,660	1,710	1,580	Bullish Harami, entry level: 1590-1615
BRMS	386	Buy on Weakness	392	404	374	Bullish Continuation, entry level: 376-386

LQ45 TECHNICAL VIEW



Thursday, October 31, 2024

Daily Support & Resistance						Price Performance									
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%	
ACES	855	865	895	915	930	ACES	-0.56%	19	24.3%	35%	665	▼	995	-10%	
ADRO	3,500	3,540	3,640	3,720	3,770	ADRO	0.28%	5	52.9%	57%	2,320	▼	4,050	-10%	
AKRA	1,295	1,320	1,395	1,440	1,475	AKRA	3.33%	11	-5.4%	5%	1,325	▼	1,865	-25%	
AMRT	3,240	3,290	3,450	3,550	3,630	AMRT	-1.43%	40	17.7%	39%	2,490	▼	3,650	-5%	
ANTM	1,570	1,590	1,630	1,670	1,690	ANTM	0.93%	14	-4.4%	39%	1,175	▼	1,845	-12%	
ARTO	2,730	2,770	2,850	2,930	2,970	ARTO	-1.38%	369	-1.7%	86%	1,535	▼	3,860	-26%	
ASII	4,950	5,000	5,200	5,300	5,400	ASII	1.46%	7	-8.0%	21%	4,290	▼	6,000	-13%	
BBCA	10,150	10,200	10,350	10,450	10,525	BBCA	-1.43%	24	10.1%	20%	8,600	▼	10,950	-5%	
BBNI	5,050	5,125	5,225	5,375	5,425	BBNI	-1.42%	9	-2.8%	23%	4,260	▼	6,250	-16%	
BBRI	4,520	4,570	4,710	4,810	4,880	BBRI	0.21%	12	-17.7%	15%	4,090	▼	6,450	-27%	
BBTN	1,350	1,370	1,405	1,440	1,455	BBTN	-1.40%	6	12.4%	20%	1,175	▼	1,610	-13%	
BMRI	6,425	6,500	6,750	6,900	7,025	BMRI	-1.10%	11	11.6%	22%	5,525	▼	7,550	-11%	
BRIS	2,800	2,850	2,960	3,050	3,100	BRIS	0.34%	22	70.1%	103%	1,455	▼	3,350	-12%	
BRPT	970	980	995	1,010	1,015	BRPT	-0.50%	204	-25.2%	14%	874	▼	1,947	-49%	
BUKA	122	124	130	134	137	BUKA	-0.76%	#N/A	-39.8%	21%	107	▼	222	-41%	
CPIN	4,920	5,025	5,125	5,325	5,375	CPIN	-2.84%	31	2.0%	16%	4,410	▼	5,800	-12%	
EMTK	468	476	488	500	510	EMTK	-1.61%	66	-17.3%	39%	350	▼	670	-27%	
ESSA	905	915	965	985	1,010	ESSA	2.66%	18	82.1%	97%	490	▼	1,010	-4%	
EXCL	2,200	2,230	2,260	2,310	2,320	EXCL	-0.88%	18	13.0%	20%	1,885	▼	2,650	-15%	
GGRM	13,375	13,800	14,250	15,100	15,325	GGRM	-4.20%	9	-29.9%	0%	14,225	▼	26,300	-46%	
GOTO	67	68	71	72	73	GOTO	1.43%	#N/A	-17.4%	42%	50	▼	116	-39%	
HRUM	1,155	1,170	1,200	1,230	1,245	HRUM	1.27%	27	-10.1%	14%	1,050	▼	1,760	-32%	
ICBP	12,075	12,200	12,450	12,700	12,825	ICBP	-0.99%	30	17.7%	30%	9,600	▼	12,875	-3%	
INCO	3,660	3,750	3,870	4,050	4,110	INCO	-3.01%	18	-10.2%	9%	3,554	▼	5,218	-26%	
INDF	7,300	7,375	7,475	7,625	7,675	INDF	-1.32%	10	15.9%	28%	5,850	▼	7,575	-1%	
INKP	7,950	8,025	8,125	8,275	8,325	INKP	-1.22%	7	-2.4%	7%	7,600	▼	10,100	-20%	
INTP	6,750	6,975	7,300	7,725	7,875	INTP	-2.01%	15	-22.3%	16%	6,275	▼	10,200	-28%	
ITMG	24,500	24,750	25,150	25,650	25,850	ITMG	-1.18%	6	-1.9%	7%	23,575	▼	28,775	-13%	
KLBF	1,540	1,555	1,605	1,635	1,660	KLBF	-0.62%	24	-0.3%	17%	1,375	▼	1,795	-11%	
MAPI	1,605	1,635	1,670	1,725	1,740	MAPI	-1.18%	16	-6.7%	35%	1,240	▼	2,050	-19%	
MBMA	505	510	520	530	535	MBMA	-0.95%	74	-7.1%	9%	476	▼	730	-29%	
MDKA	2,250	2,290	2,390	2,470	2,520	MDKA	1.27%	227	-11.5%	16%	2,060	▼	2,970	-20%	
MEDC	1,150	1,180	1,285	1,340	1,390	MEDC	4.05%	5	11.3%	31%	980	▼	1,635	-21%	
MTEL	620	630	645	660	665	MTEL	-0.77%	25	-8.5%	17%	550	▼	765	-16%	
PGAS	1,440	1,455	1,505	1,535	1,560	PGAS	0.67%	7	33.2%	42%	1,060	▼	1,700	-11%	
PGEO	1,040	1,060	1,090	1,130	1,145	PGEO	-1.80%	18	-6.8%	10%	990	▼	1,500	-27%	
PTBA	2,720	2,760	2,840	2,920	2,960	PTBA	-0.35%	6	16.4%	23%	2,300	▼	3,180	-11%	
PTMP	63	66	70	76	78	PTMP	-4.11%	13	-65.3%	35%	52	▼	338	-79%	
SIDO	580	590	605	620	625	SIDO	0.00%	16	15.2%	27%	478	▼	780	-22%	
SMGR	3,590	3,730	3,910	4,190	4,280	SMGR	-4.87%	15	-38.9%	15%	3,410	▼	6,725	-42%	
SRTG	2,080	2,140	2,360	2,480	2,590	SRTG	5.36%	20	43.9%	93%	1,225	▼	2,800	-16%	
TLKM	2,810	2,830	2,900	2,930	2,960	TLKM	0.00%	12	-26.6%	7%	2,700	▼	4,240	-32%	
TOWR	740	750	790	810	830	TOWR	0.64%	12	-20.2%	20%	660	▼	1,030	-23%	
UNTR	25,400	25,625	26,425	26,875	27,275	UNTR	0.28%	5	16.8%	26%	20,925	▼	28,150	-6%	
UNVR	1,880	1,920	1,960	2,040	2,060	UNVR	-2.97%	21	-44.5%	0%	1,960	▼	3,970	-51%	

Sumber: Research Team Erdikha Elit Sekuritas

LQ45 PRICE PERFORMANCE



Thursday, October 31, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%	
ESSA	965	2.66%	18			82.08%		ESSA	965	97%	490		1,010	-4%
BRIS	2,960	0.34%	22			70.11%		BRIS	2,960	103%	1,455		3,350	-12%
ADRO	3,640	0.28%	5			52.94%		ADRO	3,640	57%	2,320		4,050	-10%
SRTG	2,360	5.36%	20			43.90%		SRTG	2,360	93%	1,225		2,800	-16%
AMMN	9,275	-1.59%	72			41.60%		AMMN	9,275	59%	5,850		15,000	-38%
PGAS	1,505	0.67%	7			33.19%		PGAS	1,505	42%	1,060		1,700	-11%
ACES	895	-0.56%	19			24.31%		ACES	895	35%	665		995	-10%
AMRT	3,450	-1.43%	40			17.75%		AMRT	3,450	39%	2,490		3,650	-5%
ICBP	12,450	-0.99%	30			17.73%		ICBP	12,450	30%	9,600		12,875	-3%
UNTR	26,425	0.28%	5			16.80%		UNTR	26,425	26%	20,925		28,150	-6%
PTBA	2,840	-0.35%	6			16.39%		PTBA	2,840	23%	2,300		3,180	-11%
INDF	7,475	-1.32%	10			15.89%		INDF	7,475	28%	5,850		7,575	-1%
SIDO	605	0.00%	16			15.24%		SIDO	605	27%	478		780	-22%
EXCL	2,260	-0.88%	18			13.00%		EXCL	2,260	20%	1,885		2,650	-15%
BBTN	1,405	-1.40%	6			12.40%		BBTN	1,405	20%	1,175		1,610	-13%
BMRI	6,750	-1.10%	11			11.57%		BMRI	6,750	22%	5,525		7,550	-11%
MEDC	1,285	4.05%	5			11.26%		MEDC	1,285	31%	980		1,635	-21%
BBCA	10,350	-1.43%	24			10.11%		BBCA	10,350	20%	8,600		10,950	-5%
CPIN	5,125	-2.84%	31			1.99%		CPIN	5,125	16%	4,410		5,800	-12%
KLBF	1,605	-0.62%	24			-0.31%		KLBF	1,605	17%	1,375		1,795	-11%
ARTO	2,850	-1.38%	369			-1.72%		ARTO	2,850	86%	1,535		3,860	-26%
ITMG	25,150	-1.18%	6			-1.95%		ITMG	25,150	7%	23,575		28,775	-13%
INKP	8,125	-1.22%	7			-2.40%		INKP	8,125	7%	7,600		10,100	-20%
BBNI	5,225	-1.42%	9			-2.79%		BBNI	5,225	23%	4,260		6,250	-16%
ANTM	1,630	0.93%	14			-4.40%		ANTM	1,630	39%	1,175		1,845	-12%
AKRA	1,395	3.33%	11			-5.42%		AKRA	1,395	5%	1,325		1,865	-25%
MAPI	1,670	-1.18%	16			-6.70%		MAPI	1,670	35%	1,240		2,050	-19%
PGEO	1,090	-1.80%	18			-6.84%		PGEO	1,090	10%	990		1,500	-27%
MBMA	520	-0.95%	74			-7.14%		MBMA	520	9%	476		730	-29%
ASII	5,200	1.46%	7			-7.96%		ASII	5,200	21%	4,290		6,000	-13%
MTEL	645	-0.77%	25			-8.51%		MTEL	645	17%	550		765	-16%
HRUM	1,200	1.27%	27			-10.11%		HRUM	1,200	14%	1,050		1,760	-32%
INCO	3,870	-3.01%	18			-10.21%		INCO	3,870	9%	3,554		5,218	-26%
MDKA	2,390	1.27%	227			-11.48%		MDKA	2,390	16%	2,060		2,970	-20%
GOTO	71	1.43%	#N/A			-17.44%		GOTO	71	42%	50		116	-39%
BBRI	4,710	0.21%	12			-17.73%		BBRI	4,710	15%	4,090		6,450	-27%
TOWR	790	0.64%	12			-20.20%		TOWR	790	20%	660		1,030	-23%
INTP	7,300	-2.01%	15			-22.34%		INTP	7,300	16%	6,275		10,200	-28%
BRPT	995	-0.50%	204			-25.19%		BRPT	995	14%	874		1,947	-49%
TLKM	2,900	0.00%	12			-26.58%		TLKM	2,900	7%	2,700		4,240	-32%
GGRM	14,250	-4.20%	9			-29.89%		GGRM	14,250	0%	14,225		26,300	-46%
SMGR	3,910	-4.87%	15			-38.91%		SMGR	3,910	15%	3,410		6,725	-42%
BUKA	130	-0.76%	#N/A			-39.81%		BUKA	130	21%	107		222	-41%
UNVR	1,960	-2.97%	21			-44.48%		UNVR	1,960	0%	1,960		3,970	-51%
ISAT	2,320	0.00%	14			-75.25%		ISAT	2,320	7%	2,160		3,063	-24%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER
- YTD (%)
- 52W Low
- 52W High
- : PER saat ini dibawah 10 kali
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
- : Harga terendah selama 52 Minggu terakhir
- : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Thursday, October 31, 2024

CODE		PRICE	Daily (%)	PER	PRICE		52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE		%	52W Low	CURRENT POSITION	52W High	%
1	TPIA	8,825	-1.12%	#N/A	TPIA	8,825		68.10%	TPIA	8,825	217%	2,780		11,225	-21%
2	ADRO	3,640	0.28%	5	ADRO	3,640		52.94%	ADRO	3,640	57%	2,320		4,050	-10%
3	AMMN	9,275	-1.59%	72	AMMN	9,275		41.60%	AMMN	9,275	59%	5,850		15,000	-38%
4	AMRT	3,450	-1.43%	40	AMRT	3,450		17.75%	AMRT	3,450	39%	2,490		3,650	-5%
5	ICBP	12,450	-0.99%	30	ICBP	12,450		17.73%	ICBP	12,450	30%	9,600		12,875	-3%
6	UNTR	26,425	0.28%	5	UNTR	26,425		16.80%	UNTR	26,425	26%	20,925		28,150	-6%
7	INDF	7,475	-1.32%	10	INDF	7,475		15.89%	INDF	7,475	28%	5,850		7,575	-1%
8	BMRI	6,750	-1.10%	11	BMRI	6,750		11.57%	BMRI	6,750	22%	5,525		7,550	-11%
9	BBCA	10,350	-1.43%	24	BBCA	10,350		10.11%	BBCA	10,350	20%	8,600		10,950	-5%
10	CPIN	5,125	-2.84%	31	CPIN	5,125		1.99%	CPIN	5,125	16%	4,410		5,800	-12%
11	KLBF	1,605	-0.62%	24	KLBF	1,605		-0.31%	KLBF	1,605	17%	1,375		1,795	-11%
12	INKP	8,125	-1.22%	7	INKP	8,125		-2.40%	INKP	8,125	7%	7,600		10,100	-20%
13	BBNI	5,225	-1.42%	9	BBNI	5,225		-2.79%	BBNI	5,225	23%	4,260		6,250	-16%
14	ANTM	1,630	0.93%	14	ANTM	1,630		-4.40%	ANTM	1,630	39%	1,175		1,845	-12%
15	ASII	5,200	1.46%	7	ASII	5,200		-7.96%	ASII	5,200	21%	4,290		6,000	-13%
16	MDKA	2,390	1.27%	227	MDKA	2,390		-11.48%	MDKA	2,390	16%	2,060		2,970	-20%
17	GOTO	71	1.43%	#N/A	GOTO	71		-17.44%	GOTO	71	42%	50		116	-39%
18	BBRI	4,710	0.21%	12	BBRI	4,710		-17.73%	BBRI	4,710	15%	4,090		6,450	-27%
19	BRPT	995	-0.50%	204	BRPT	995		-25.19%	BRPT	995	14%	874		1,947	-49%
20	TLKM	2,900	0.00%	12	TLKM	2,900		-26.58%	TLKM	2,900	7%	2,700		4,240	-32%
21	UNVR	1,960	-2.97%	21	UNVR	1,960		-44.48%	UNVR	1,960	0%	1,960		3,970	-51%
Sector Weights for Monday, June 3, 2024					Industry Group Weights for Monday, June 3, 2024										
Sector N		Weight%	Weight%		Industry Group Name				Weight%						
Financials			57.94		Banks				57.94						
Materials			12.77		Materials				12.77						
Consumer Staples			8.48		Telecommunication Services				7.6						
Communication Services			7.6		Food Beverage & Tobacco				4.6						
Industrials			4.59		Capital Goods				4.59						
Energy			3.85		Energy				3.85						
Consumer Discretionary			3.1		Consumer Discretionary Distribution & Retail				3.1						
Health Care			1.66		Consumer Staples Distribution & Retail				2.62						
					Pharmaceuticals, Biotechnology & Life Sciences				1.66						
					Household & Personal Products				1.26						
INDONESIA										NEXT					
- MSCI Global Standard Indexes List					- MSCI Small Cap Indexes List					November 2024 Index Review					
Additions -					Additions : ANTM, CMRY, FILM, INCO, WIKA					o Announcement date: 7 November 2024					
Deletions ANTM					Deletions : -					o Effective date: 27 November 2024					

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

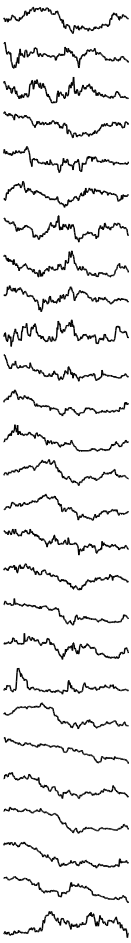
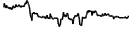
- PER
- : PER saat ini dibawah 10 kali
- YTD (%)
- : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low
- : Harga terendah selama 52 Minggu terakhir
- 52W High
- : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Thursday, October 31, 2024

				260											
				52 WEEK PRICE PERFORMANCE											
CODE	PRICE	Daily (%)	PER		YTD (%)			PRICE	%	52W Low	CURRENT POSITION	52W High			
PANI	14,900	-0.67%	661	PANI	204.08%			PANI	14,900	273%	4,000	16,275	-8%		
BRMS	386	2.66%	205	BRMS	127.06%			BRMS	386	204%	127	392	-2%		
ESSA	965	2.66%	18	ESSA	82.08%			ESSA	965	97%	490	1,010	-4%		
PNLF	472	0.43%	11	PNLF	78.79%			PNLF	472	95%	242	498	-5%		
BRIS	2,960	0.34%	22	BRIS	70.11%			BRIS	2,960	103%	1,455	3,350	-12%		
JPFA	1,810	-1.09%	10	JPFA	53.39%			JPFA	1,810	72%	1,055	1,875	-3%		
ADRO	3,640	0.28%	5	ADRO	52.94%			ADRO	3,640	57%	2,320	4,050	-10%		
SRTG	2,360	5.36%	20	SRTG	43.90%			SRTG	2,360	93%	1,225	2,800	-16%		
AMMN	9,275	-1.59%	72	AMMN	41.60%			AMMN	9,275	59%	5,850	15,000	-38%		
PGAS	1,505	0.67%	7	PGAS	33.19%			PGAS	1,505	42%	1,060	1,700	-11%		
GJTL	1,370	13.22%	3	GJTL	32.37%			GJTL	1,370	63%	840	1,490	-8%		
ENRG	286	0.00%	6	ENRG	30.00%			ENRG	286	80%	159	310	-8%		
ACES	895	-0.56%	19	ACES	24.31%			ACES	895	35%	665	995	-10%		
ELSA	472	0.43%	5	ELSA	21.65%			ELSA	472	28%	370	545	-13%		
AMRT	3,450	-1.43%	40	AMRT	17.75%			AMRT	3,450	39%	2,490	3,650	-5%		
ICBP	12,450	-0.99%	30	ICBP	17.73%			ICBP	12,450	30%	9,600	12,875	-3%		
MAPA	965	0.00%	21	MAPA	17.68%			MAPA	965	42%	680	1,170	-18%		
UNTR	26,425	0.28%	5	UNTR	16.80%			UNTR	26,425	26%	20,925	28,150	-6%		
SMRA	670	0.75%	10	SMRA	16.52%			SMRA	670	40%	480	730	-8%		
PTBA	2,840	-0.35%	6	PTBA	16.39%			PTBA	2,840	23%	2,300	3,180	-11%		
INDF	7,475	-1.32%	10	INDF	15.89%			INDF	7,475	28%	5,850	7,575	-1%		
SIDO	605	0.00%	16	SIDO	15.24%			SIDO	605	27%	478	780	-22%		
CTRA	1,340	2.29%	12	CTRA	14.53%			CTRA	1,340	31%	1,020	1,430	-6%		
NISP	1,345	0.75%	7	NISP	13.98%			NISP	1,345	25%	1,080	1,445	-7%		
EXCL	2,260	-0.88%	18	EXCL	13.00%			EXCL	2,260	20%	1,885	2,650	-15%		
BBTN	1,405	-1.40%	6	BBTN	12.40%			BBTN	1,405	20%	1,175	1,610	-13%		
BSDE	1,205	-1.23%	8	BSDE	11.57%			BSDE	1,205	39%	870	1,340	-10%		
BMRI	6,750	-1.10%	11	BMRI	11.57%			BMRI	6,750	22%	5,525	7,550	-11%		
MEDC	1,285	4.05%	5	MEDC	11.26%			MEDC	1,285	31%	980	1,635	-21%		
BNGA	1,870	0.81%	7	BNGA	10.32%			BNGA	1,870	15%	1,625	2,220	-16%		
BBCA	10,350	-1.43%	24	BBCA	10.11%			BBCA	10,350	20%	8,600	10,950	-5%		
INDY	1,575	2.27%	10	INDY	9.76%			INDY	1,575	36%	1,155	1,850	-15%		
AUTO	2,510	-2.71%	6	AUTO	6.36%			AUTO	2,510	40%	1,795	2,960	-15%		
PWON	476	-0.83%	10	PWON	4.85%			PWON	476	30%	366	530	-10%		
PTPP	444	-2.20%	5	PTPP	3.74%			PTPP	444	63%	272	640	-31%		
ADMR	1,410	-3.09%	7	ADMR	3.68%			ADMR	1,410	33%	1,060	1,600	-12%		
MYOR	2,580	1.18%	18	MYOR	3.61%			MYOR	2,580	17%	2,200	3,010	-14%		
ERAA	440	0.46%	6	ERAA	3.29%			ERAA	440	35%	326	486	-9%		
CPIN	5,125	-2.84%	31	CPIN	1.99%			CPIN	5,125	16%	4,410	5,800	-12%		
MIKA	2,850	1.79%	35	MIKA	0.00%			MIKA	2,850	17%	2,430	3,310	-14%		
KLBF	1,605	-0.62%	24	KLBF	-0.31%			KLBF	1,605	17%	1,375	1,795	-11%		
TKIM	7,275	-0.34%	4	TKIM	-0.34%			TKIM	7,275	19%	6,125	9,075	-20%		
JSMR	4,850	0.83%	4	JSMR	-0.41%			JSMR	4,850	21%	4,000	5,700	-15%		
ARTO	2,850	-1.38%	369	ARTO	-1.72%			ARTO	2,850	86%	1,535	3,860	-26%		
ITMG	25,150	-1.18%	6	ITMG	-1.95%			ITMG	25,150	7%	23,575	28,775	-13%		
MPMX	1,025	0.49%	8	MPMX	-2.38%			MPMX	1,025	12%	915	1,095	-6%		
INKP	8,125	-1.22%	7	INKP	-2.40%			INKP	8,125	7%	7,600	10,100	-20%		
ASSA	770	-0.65%	18	ASSA	-2.53%			ASSA	770	26%	610	1,000	-23%		
HEAL	1,450	-0.34%	39	HEAL	-2.68%			HEAL	1,450	37%	1,060	1,640	-12%		
BBNI	5,225	-1.42%	9	BBNI	-2.79%			BBNI	5,225	23%	4,260	6,250	-16%		
ANTM	1,630	0.93%	14	ANTM	-4.40%			ANTM	1,630	39%	1,175	1,845	-12%		
AVIA	476	-1.24%	18	AVIA	-4.80%			AVIA	476	13%	422	610	-22%		
AKRA	1,395	3.33%	11	AKRA	-5.42%			AKRA	1,395	5%	1,325	1,865	-25%		

17	MAPI	1,670	-1.18%	16	MAPI		-6.70%	MAPI	1,670	35%	1,240		2,050	-19%
	PGEO	1,090	-1.80%	18	PGEO		-6.84%	PGEO	1,090	10%	990		1,500	-27%
26	MBMA	520	-0.95%	74	MBMA		-7.14%	MBMA	520	9%	476		730	-29%
	ASII	5,200	1.46%	7	ASII		-7.96%	ASII	5,200	21%	4,290		6,000	-13%
35	TBIG	1,915	1.86%	27	TBIG		-8.37%	TBIG	1,915	20%	1,600		2,200	-13%
	MTEL	645	-0.77%	25	MTEL		-8.51%	MTEL	645	17%	550		765	-16%
41	HRUM	1,200	1.27%	27	HRUM		-10.11%	HRUM	1,200	14%	1,050		1,760	-32%
	INCO	3,870	-3.01%	18	INCO		-10.21%	INCO	3,870	9%	3,554		5,218	-26%
40	NCKL	890	1.14%	10	NCKL		-11.00%	NCKL	890	17%	760		1,125	-21%
	MDKA	2,390	1.27%	227	MDKA		-11.48%	MDKA	2,390	16%	2,060		2,970	-20%
53	MNCN	320	0.63%	4	MNCN		-17.10%	MNCN	320	13%	284		510	-37%
	EMTK	488	-1.61%	66	EMTK		-17.29%	EMTK	488	39%	350		670	-27%
46	GOTO	71	1.43%	#N/A	GOTO		-17.44%	GOTO	71	42%	50		116	-39%
	BBRI	4,710	0.21%	12	BBRI		-17.73%	BBRI	4,710	15%	4,090		6,450	-27%
15	BFIN	990	-1.00%	9	BFIN		-17.84%	BFIN	990	24%	800		1,380	-28%
	BMTR	218	0.00%	5	BMTR		-18.66%	BMTR	218	9%	200		286	-24%
73	TOWR	790	0.64%	12	TOWR		-20.20%	TOWR	790	20%	660		1,030	-23%
	INTP	7,300	-2.01%	15	INTP		-22.34%	INTP	7,300	16%	6,275		10,200	-28%
71	SCMA	130	-2.26%	14	SCMA		-23.53%	SCMA	130	11%	117		170	-24%
	BRPT	995	-0.50%	204	BRPT		-25.19%	BRPT	995	14%	874		1,947	-49%
49	TLKM	2,900	0.00%	12	TLKM		-26.58%	TLKM	2,900	7%	2,700		4,240	-32%
	GGRM	14,250	-4.20%	9	GGRM		-29.89%	GGRM	14,250	0%	14,225		26,300	-46%
42	BTPS	1,065	-1.39%	10	BTPS		-36.98%	BTPS	1,065	7%	1,000		1,825	-42%
	SMGR	3,910	-4.87%	15	SMGR		-38.91%	SMGR	3,910	15%	3,410		6,725	-42%
60	BUKA	130	-0.76%	#N/A	BUKA		-39.81%	BUKA	130	21%	107		222	-41%
	UNVR	1,960	-2.97%	21	UNVR		-44.48%	UNVR	1,960	0%	1,960		3,970	-51%
53	ISAT	2,320	0.00%	14	ISAT		-75.25%	ISAT	2,320	7%	2,160		3,063	-24%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- %52W Low

:

% Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
- %52W High

:

% Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir

- 52W Low

:

Harga terendah selama 52 Minggu terakhir
- 52W High

:

Harga tertinggi selama 52 Minggu terakhir
- YTD (%)

:

Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- PER

:

PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

LQ 45 Performance

Top Gainer

SRTG 2,360 (5.3%)
MEDC 1,285 (4%)
AKRA 1,395 (3.3%)
ESSA 965 (2.6%)
ASII 5,200 (1.4%)

Top Volume

GOTO 71 (19.1 Mn Lot)
BUKA 130 (3.8 Mn Lot)
BBRI 4,710 (2.9 Mn Lot)
TLKM 2,900 (1.2 Mn Lot)
BMRI 6,750 (1.2 Mn Lot)

Top Frekuensi

BBRI 4,710 (56k x)
BBCA 10,350 (38k x)
BMRI 6,750 (21k x)
TLKM 2,900 (17k x)
SMGR 3,910 (13k x)

Top Loser

SMGR 3,910 (-4.8%)
GGRM 14,250 (-4.2%)
PTMP 70 (-4.1%)
INCO 3,870 (-3%)
UNVR 1,960 (-2.9%)

Top Value

BBRI 4,710 (1387.3 IDR Bn)
BBCA 10,350 (1182.6 IDR Bn)
BMRI 6,750 (816.1 IDR Bn)
TLKM 2,900 (356 IDR Bn)
BBNI 5,225 (305.8 IDR Bn)

All Stock Performance

Top Gainer

GPSO 144 (34.5%)
SOSS 1,050 (25%)
FORU 4,870 (24.8%)
JIHD 610 (24.4%)
BEBS 6 (20%)

Top Volume

GOTO 71 (19.1 Mn Lot)
BRMS 386 (10.9 Mn Lot)
BSBK 58 (10.8 Mn Lot)
MPPA 111 (8.5 Mn Lot)
BUMI 140 (6.9 Mn Lot)

Top Frekuensi

BSBK 58 (65k x)
BBRI 4,710 (56k x)
PSAB 336 (55k x)
AWAN 356 (55k x)
BBCA 10,350 (38k x)

Top Loser

DADA 7 (-12.5%)
KOPI 615 (-10.2%)
BAPI 18 (-10%)
ISAP 9 (-10%)
MLPT 14,225 (-9.9%)

Top Value

BBRI 4,710 (1387.3 IDR Bn)
BBCA 10,350 (1182.6 IDR Bn)
BMRI 6,750 (816.1 IDR Bn)
BRMS 386 (419.3 IDR Bn)
TLKM 2,900 (356 IDR Bn)

ECONOMIC CALENDAR



Monday October 28 2024				Actual	Previous	Consensus	Forecast
9:30 PM	US	Dallas Fed Manufacturing Index OCT			-9		-1
Tuesday October 29 2024				Actual	Previous	Consensus	Forecast
7:30 PM	US	Goods Trade Balance Adv SEP			\$-94.26B	\$-96.1B	\$-93.0B
7:30 PM	US	Retail Inventories Ex Autos MoM Adv SEP			0.50%		0.30%
7:30 PM	US	Wholesale Inventories MoM Adv SEP			0.10%	0.20%	0.20%
9:00 PM	US	JOLTs Job Openings SEP			8.04M	7.99M	7.8M
9:00 PM	US	CB Consumer Confidence OCT			98.7	99.3	98.5
Wednesday October 30 2024				Actual	Previous	Consensus	Forecast
3:30 AM	US	API Crude Oil Stock Change OCT/25			1.643M		
7:15 PM	US	ADP Employment Change OCT			143K	110K	129.0K
7:30 PM	US	GDP Growth Rate QoQ Adv Q3			3%	3%	3.30%
7:30 PM	US	GDP Price Index QoQ Adv Q3			2.50%	2.70%	2.50%
9:00 PM	US	Pending Home Sales MoM SEP			0.60%	0.90%	1.00%
9:00 PM	US	Pending Home Sales YoY SEP			-3.00%		-1.50%
9:30 PM	US	EIA Crude Oil Stocks Change OCT/25			5.474M		
9:30 PM	US	EIA Gasoline Stocks Change OCT/25			0.878M		
Thursday October 31 2024				Actual	Previous	Consensus	Forecast
8:30 AM	CN	NBS Manufacturing PMI OCT			49.8	50.1	50.2
8:30 AM	CN	NBS Non Manufacturing PMI OCT			50	50.5	50.3
7:30 PM	US	Core PCE Price Index MoM SEP			0.10%	0.20%	0.10%
7:30 PM	US	Personal Income MoM SEP			0.20%	0.40%	0.20%
7:30 PM	US	Personal Spending MoM SEP			0.20%	0.40%	0.40%
7:30 PM	US	Employment Cost - Benefits QoQ Q3			1.00%		0.80%
7:30 PM	US	Employment Cost - Wages QoQ Q3			0.90%		0.70%
7:30 PM	US	Employment Cost Index QoQ Q3			0.90%	0.90%	0.70%
7:30 PM	US	Initial Jobless Claims OCT/26			227K	231K	228.0K
7:30 PM	US	PCE Price Index MoM SEP			0.10%		0.10%
7:30 PM	US	PCE Price Index YoY SEP			2.20%		2.10%
8:45 PM	US	Chicago PMI OCT			46.6	48.2	47.5
Friday November 01 2024				Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Manufacturing PMI OCT			49.3	49.5	49.7
11:00 AM	ID	Inflation Rate YoY OCT			1.84%		1.70%
7:30 PM	US	Non Farm Payrolls OCT			254K	140K	180.0K
7:30 PM	US	Unemployment Rate OCT			4.10%	4.10%	4.20%
7:30 PM	US	Average Hourly Earnings MoM OCT			0.40%	0.30%	0.30%
7:30 PM	US	Average Hourly Earnings YoY			4%		4%
7:30 PM	US	Participation Rate OCT			62.70%		62.50%
8:45 PM	US	S&P Global Manufacturing PMI Final OCT			47.3	47.8	
9:00 PM	US	ISM Manufacturing PMI OCT			47.2	47.6	47.5
9:00 PM	US	ISM Manufacturing Employment OCT			43.9		44

Thursday, October 31, 2024

PENGUMUMAN

UNUSUAL MARKET ACTIVITY (UMA)

30 Okt	UMA (MPPA)
25 Okt	UMA (KLIN)
25 Okt	UMA (SOSS)
24 Okt	UMA (AYLS)
22 Okt	UMA (CARE)
22 Okt	UMA (INPC)
18 Okt	UMA (MLPL)
18 Okt	UMA (IBOS)
18 Okt	UMA (VTNY)
17 Okt	UMA (DNAR)

SUSPEND / UNSUSPEND

30 Okt	Penghentian Sementara (KLIN)
30 Okt	Pembukaan Kembali (MLPL)
30 Okt	Penghentian Sementara (SONA)
30 Okt	Penghentian Sementara (SOSS)
29 Okt	Pembukaan Kembali (SOSS)
29 Okt	Penghentian Sementara (MLPL)
29 Okt	Penghentian Sementara (INPC)
28 Okt	Pembukaan Kembali (IOTF)
28 Okt	Penghentian Sementara (SOSS)
25 Okt	Penghentian Sementara (IOTF)

AKSI KORPORASI

28 OCTOBER 2024!

- RUPS [Jam 10:00:00] - SMMA, BSIM, POLA

.

29 OCTOBER 2024!

- Cash Dividend [Distribution] - TRIS

- RUPS [Jam 14:00:00] - BEER

.

30 OCTOBER 2024!

- Waran Bonus [Maturity] - UDNG-W

- RUPS [Jam 10:00:00] - CNTX

.

31 OCTOBER 2024!

- Cash Dividend [Distribution] - PPGL, ASII

- RUPS [Jam 10:00:00] - ABDA, BAPI, NCKL, NINE, TNCA, KLAS, INPP

.

01 NOVEMBER 2024!

- Cash Dividend [Distribution] - MEDC

- RUPS [Jam 14:00:00] - UCID

*Data pengumuman diambil terakhir pada hari :

Kamis, 31 October 2024 pukul 08:10:20

DISCLAIMER



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